

SECTION 4 - LEADERSHIP

DASHBOARD - ALL RESOURCES

SUMMARIZE RESOURCE, CURRICULUM, TECHNOLOGY, AND STRUCTURAL PRIORITIES.

FOR

- ☐ Curriculum
- ☐ Major Systems
- ☐ Technology

- ☐ Other Resource
- ☐ Operations

Status:					
Organization / School:		Leader:		Review Date:	
Area	Current Visibility	Primary Concern	Priority	Next Step	Notes
Visibility ☐ Clear ☐ Partial ☐ Unknown ☐ Needs update		Priority ☐ Low ☐ Moderate ☐ High ☐ Immediate		Next Step ☐ Investigate ☐ Plan ☐ Approve ☐ Communicate	

Leadership Reflection

SECTION 4 - LEADERSHIP

SUMMARY INVESTMENT & COST PLANNING

ESTIMATE COSTS, TRADE-OFFS, AND CONNECTIONS TO THE LEARNING ARCHITECTURE PORTFOLIO

Planning Period:		Prepared By:		Review Date:		Budget Context:	
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#	Investment / Resource	Purpose	Estimated Cost	Funding Source	Priority	Decision / Notes
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

#	Need / Request	Reason	Approximate Cost	Who Benefits	Timing	Decision / Notes
1						
2						
3						
4						
5						
6						

Decision Lens ☐ Maintain ☐ Reduce ☐ Replace ☐ Expand	Value Lens ☐ Learner impact ☐ Workflow reduction ☐ Human support ☐ Compliance	Risk Lens ☐ Cost increase ☐ Low adoption ☐ Security ☐ No owner
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SECTION 4 - LEADERSHIP

RESOURCE DECISION

ONE INVESTMENT.

Decision Summary

Product Name:		Vendor / Provider:	
Company:		Version / Edition:	
Internal Owner:		Business Owner:	
System Type:	Primary Users:	Support Contact:	Contract Start:
Renewal Date:	License Scope:	Hosting Type:	Criticality Level:

Cost Structure

☐ One Time Cost ☐ Monthly ☐ Annual ☐ Term: _____	Cost:	Budget month or start:
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System Description

The purpose of this system, major functionality, users served, business owner, operational importance, and known limitations.

Summary Stakeholder Reviews

Dept. Chair	Name:	Endorsement date:
Statement:		
Staff	Name:	Endorsement date:
Statement:		
Staff	Name:	Endorsement date:
Statement:		
Staff	Name:	Endorsement date:
Statement:		
Technology	Name:	Endorsement date:
Statement:		
Legal	Name:	Endorsement date:
Statement:		
Procurement	Name:	Endorsement date:
Statement:		

Executive Decision:

☐ Approved

☐ Disapproved

☐ Adopt ☐ Pilot ☐ Renew ☐ Expand ☐ Replace ☐ Retire

Strategic Rationale:

Risks & Conditions:

Leadership Approval: _____ Date: _____

Reviewer(s):

Date:

Use this review to examine how people, time, technology, resources, and relationships function together as a learning architecture.

Component	What Is Visible?	What Is Fragmented or Stressed?	What Needs Leadership Attention?

Clarity ☐ Clear roles ☐ Clear systems ☐ Clear ownership ☐ Clear outcomes	Viability ☐ Sustainable ☐ Too complex ☐ Under-supported ☐ Needs redesign	Human-Centered Fit ☐ Supports agency ☐ Supports teachers ☐ Reduces friction ☐ Improves belonging
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Evidences/Observations:

Component	What Is Invisible?	A Process? A Structure? Emerging? A new environment or population condition?	What Needs Leadership Attention?

Hidden Conditions ☐ Lack of recognition ☐ Hidden workload ☐ Unseen dependencies ☐ Unclear impacts	Structural Blind Spots ☐ Missing process ☐ Missing ownership ☐ Missing capacity ☐ Missing awareness	Emerging Risks & Opportunities ☐ Growing friction ☐ Unrecognized strengths ☐ Untapped potential ☐ Needs restructuring
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Evidences/Observations:

Reviewer(s):

Date:

Use this review to examine how access, workflow and operational clarity are enabled or blocked.

Area	Current Pattern	Example	Impact	Improvement Opportunity

People ☐ Unclear roles ☐ Overload ☐ Duplicated work ☐ Training gaps	Time ☐ Too many steps ☐ Manual work ☐ Meeting burden ☐ Slow updates	Systems ☐ Disconnected tools ☐ Poor data flow ☐ Hidden workarounds ☐ Access issues
Evidences/Observations:		

Use this review to examine the organization against outside pressures and emerging trends.

Area	Current Pattern	Example	Impact	Improvement Opportunity

Existing Structures ☐ Fixed schedules ☐ Fixed groupings ☐ Fixed pacing ☐ Fixed pathways	Changing Expectations ☐ Individual pathways ☐ Flexible timing ☐ Variable readiness ☐ Continuous access	Needs Attention ☐ Where is alignment weakening? ☐ What assumptions no longer hold? ☐ What structures create friction? ☐ What is out of sync and needs redesign?
Evidences/Observations:		

Reviewer(s):

Date:

Use this review to examine how patterns for learners are effected by the current model.

Area	Current Pattern	Example	Impact	Improvement Opportunity

Current Design ☐ Whole-group instruction ☐ Common pacing ☐ Uniform experiences ☐ Standardized progression	Learner Reality ☐ Diverse readiness levels ☐ Diverse interests ☐ Diverse support needs ☐ Diverse rates of progress	Needs Attention ☐ Underserved learners ☐ Flexibility ☐ Barriers to change ☐ Leadership courage
Evidences/Observations:		

Use this review to examine the organization for learner agency, teacher human work and obstacles.

Area	Current Pattern	Example	Impact	Improvement Opportunity

Learner Agency ☐ Choice ☐ Goal setting ☐ Reflection ☐ Independent learning	Teacher Human Work ☐ Coaching ☐ Mentoring ☐ Questioning ☐ Diagnosing misconceptions	Obstacles Known ☐ Structural ☐ Workflow ☐ Access ☐ Support / relationship
Evidences/Observations:		

Reviewer(s):

Date:

Use this review to examine the organization future viability.

Area	Current Pattern	Example	Impact	Improvement Opportunity

Current operations ☐ Established processes ☐ Defined responsibilities ☐ Functioning systems ☐ Resources are allocated	Emerging Conditions ☐ Staffing pressures ☐ Resources pressures ☐ Enrollment shifts ☐ Technology acceleration	Needs Attention ☐ What is becoming unsustainable? ☐ What is becoming possible? ☐ What requires new capability? ☐ What should explored now?
Evidences/Observations:		

Use this review to examine the organization model for future viability.

Area	Current Pattern	Example	Impact	Improvement Opportunity

Current Organizational Model ☐ Centralized decisions ☐ Standardized pathways by age ☐ Customization by teaching level ☐ Classrooms/Halls/Block schedules	Emerging Patterns ☐ Networked rotational teaching ☐ Personalized experiences ☐ Anytime learning ☐ Learning obstacle diagnosis and resolution	Needs Attention ☐ Adaptability ☐ Updated logistics ☐ Personalization capacity ☐ Capacity for transformation & continuous improvement
Evidences/Observations:		